



# Green Plus Ltd

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Contact Us: +44 204 525 1440

## Account Application Form

Please check all the relevant boxes and fill out each field using **BLOCK** capital letters. For faster processing ensure that the form is fully/correctly completed.

### I. Type of Account

Individual    Partnership    Corporate    Joint Tenant    Community property    Investment Club    Trust    Custodian    Sole ownership

### II. Account Owner Information - Primary Account Owner

Mr.    Mrs.    Ms.    Dr.

First Name	Street Address	
Middle Name		
Last Name	Postal Code	City
Date of Birth	Country	

Work phone	E-mail Address
Mobile phone	

<b>Marital Status</b>	<input type="checkbox"/> Single <input type="checkbox"/> Married <input type="checkbox"/> Divorced <input type="checkbox"/> Widowed <input type="checkbox"/> Number of dependants _____
<b>Employment status</b>	<input type="checkbox"/> Employed <input type="checkbox"/> Self-employed <input type="checkbox"/> Not-employed <input type="checkbox"/> Retired <input type="checkbox"/> Student <input type="checkbox"/> Other

#### Citizenship

**Are you a Citizen of the United Kingdom?**

YES

*Please contact our Trading Department to apply for a domestic account.*

NO

*Complete section below.*

#### Non UK Citizens

Country of citizenship \_\_\_\_\_

Are you a permanent UK resident?    Yes    No

*If you plan to be a resident of the UK for 183 days or more, please contact our Trading Department to apply for a domestic account.*

## II. Account Owner Information – Co-Account Owner (if applicable)

Mr.  Mrs.  Ms.  Dr.

First Name	Street Address	
Middle Name		
Last Name	Postal Code	City
Date of Birth	Country	

Work phone	E-mail Address
Mobile phone	

<b>Marital Status</b>	<input type="checkbox"/> Single	<input type="checkbox"/> Married	<input type="checkbox"/> Divorced	<input type="checkbox"/> Widowed	<input type="checkbox"/> Number of dependants _____
<b>Employment status</b>	<input type="checkbox"/> Employed	<input type="checkbox"/> Self-employed	<input type="checkbox"/> Not-employed	<input type="checkbox"/> Retired	<input type="checkbox"/> Student <input type="checkbox"/> Other

### Citizenship

**Are you a Citizen of the People's Republic of China (PRC)?**

YES

*Please contact our Trading Department to apply for a domestic account.*

NO

*Complete section below.*

#### Non PRC Citizens

Country of citizenship \_\_\_\_\_

Are you a permanent PRC resident?  Yes  No

*If you plan to be a resident of the PRC for 183 days or more, please contact our Trading Department to apply for a domestic account.*

## III. Financial Information

<b>Investment Knowledge</b>	<input type="checkbox"/> None	<input type="checkbox"/> Limited	<input type="checkbox"/> Good	<input type="checkbox"/> Excellent
<b>Investment Experience</b>	<input type="checkbox"/> None	<input type="checkbox"/> Limited	<input type="checkbox"/> Good	<input type="checkbox"/> Excellent

<b>Annual Income</b> <i>(from all sources)</i>	<input type="checkbox"/> \$15,000-\$24,999	<input type="checkbox"/> \$25,000-\$49,999	<input type="checkbox"/> \$50,000-\$99,999	<input type="checkbox"/> \$100,000-\$499,999	<input type="checkbox"/> \$500,000-\$999,999	<input type="checkbox"/> \$1,000,000+
<b>Net Worth</b> <i>(excluding your residence)</i>	<input type="checkbox"/> \$15,000-\$24,999	<input type="checkbox"/> \$25,000-\$49,999	<input type="checkbox"/> \$50,000-\$99,999	<input type="checkbox"/> \$100,000-\$499,999	<input type="checkbox"/> \$500,000-\$999,999	<input type="checkbox"/> \$1,000,000+
<b>Liquid Net Worth</b>	<input type="checkbox"/> \$15,000-\$24,999	<input type="checkbox"/> \$25,000-\$49,999	<input type="checkbox"/> \$50,000-\$99,999	<input type="checkbox"/> \$100,000-\$499,999	<input type="checkbox"/> \$500,000-\$999,999	<input type="checkbox"/> \$1,000,000+

## IV. Financial Activities

For joint accounts please include combined amounts.

<b>Securities</b>	<input type="checkbox"/> 0-9	<input type="checkbox"/> 10-14	<input type="checkbox"/> 15-24	<input type="checkbox"/> 25-74	<input type="checkbox"/> 75+
<b>Currencies</b>	<input type="checkbox"/> 0-9	<input type="checkbox"/> 10-14	<input type="checkbox"/> 15-24	<input type="checkbox"/> 25-74	<input type="checkbox"/> 75+
<b>Commodities</b>	<input type="checkbox"/> 0-9	<input type="checkbox"/> 10-14	<input type="checkbox"/> 15-24	<input type="checkbox"/> 25-74	<input type="checkbox"/> 75+
<b>Options</b>	<input type="checkbox"/> 0-9	<input type="checkbox"/> 10-14	<input type="checkbox"/> 15-24	<input type="checkbox"/> 25-74	<input type="checkbox"/> 75+
<b>Futures</b>	<input type="checkbox"/> 0-9	<input type="checkbox"/> 10-14	<input type="checkbox"/> 15-24	<input type="checkbox"/> 25-74	<input type="checkbox"/> 75+
<b>Average transaction size</b>	<input type="checkbox"/> 0-\$9,999	<input type="checkbox"/> \$10,000-\$24,999	<input type="checkbox"/> \$25,000-\$49,999	<input type="checkbox"/> \$50,000-\$99,999	<input type="checkbox"/> \$100,000+

## V. Investment Objective

Review the investment objectives before making your selection below:

<b>Income</b>	<i>Seeking current cash flow in exchange for a reduction of potential capital appreciation.</i>
<b>Hedging</b>	<i>Seeking to reduce the risk of adverse price movements in a security.</i>
<b>Speculation</b>	<i>Seeking capital appreciation. This objective involves investments that can have significant fluctuations in value. It involves a high level of risk, which can lead to a significant loss in principal.</i>

\*To determine your trading level, we consider several factors, including your trading experience and financial information. Checking "Speculation" below does not guarantee that you will be approved for all trading levels.

<b>Investment objective</b> (check only one)	<input type="checkbox"/> Income and hedging <input type="checkbox"/> Hedging and speculation <input type="checkbox"/> Income and speculation <input type="checkbox"/> Speculation
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## VI. Account Maintenance Instructions

Check the box representing how would you like us to handle the following

<b>Dividends</b>	<input type="checkbox"/> Hold	<input type="checkbox"/> Transfer if requested	<input type="checkbox"/> Other _____
<b>Securities</b>	<input type="checkbox"/> Hold	<input type="checkbox"/> Transfer if requested	<input type="checkbox"/> Other _____
<b>Proceeds of sale</b>	<input type="checkbox"/> Hold	<input type="checkbox"/> Transfer if requested	<input type="checkbox"/> Other _____

**Send all correspondence to:**

E-mail:

Fax

## VII. Signature(s) of All Account Owner

By applying for authorization to trade and signing this Application, I/We acknowledge that I/We have read and agreed the Green Plus Limited Terms and Conditions as currently set on <https://www.bridgerockfinancial.com>.

I/We represent that I/We are aware of the inherent risks of option trading and that I/We are financially able to bear such risks and withstand trading losses, including the loss of my/our entire investment. I/We understand that Green Plus Limited may periodically request new financial information and review my authorization to trade.

My/Our Account will be handled in accordance with the rules of the applicable Exchange and/or regulatory agencies, and I/We agree to conduct activity in my/our Account in accordance with such rules.

I/We are of legal age to enter into this contract. I/We acknowledge that Green Plus Limited does not provide tax or legal advice.

I/We understand that I/We will not supply my name to issuers of any financial services, unless I notify Green Plus Limited to do so.

I/We declare that the answers given, whether in my/our handwriting or not, are true and complete to the best of my/our knowledge and belief. I/We also agree to inform Green Plus Limited of any change of name, change of address etc that may occur during the life of this policy.

Account Owner Name ( <i>Printed Name</i> )		Co-Account Owner Name ( <i>Printed Name</i> )	
Date	Account Owner Signature	Date	Co-Account Owner Signature